



HUFFORD **FINANCIAL** ADVISORS, LLC

*A place where lives are changed.*

## Jim Clark, CPA, CFP®

### *Senior Planning Consultant*

At Hufford, Jim leads an experienced team of planning professionals who work with dentists at various stages in their financial lives. Through his ten plus years experience at Hufford Financial Advisors, LLC, he has learned that each client measures financial success differently. He believes that regardless of a client's current financial situation, the opportunity to maximize financial success is achievable. Drawing upon his experience in the small business sector, Jim structures each dentist's financial plan to his or her specific needs. His areas of expertise include tax, pension, cash flow, debt management, contracts, investments, and transition strategies.



Jim enjoys teaching dentists about their finances whether it be from the front of a classroom or during one-on-one financial planning opportunities. He represents Hufford Financial Advisors, LLC as a speaker at national dental meetings, and also writes for dental publications.

Prior to joining Hufford, Jim was the manager of a CPA practice and also has experience as a Chief Financial Officer for privately held businesses.

Jim is a Certified Public Accountant and obtained the Certified Financial Planner™ certification. He is also a Registered Investment Adviser, Series 65 licensee. He earned his Bachelor of Science degree in Accounting from Indiana State University. He joined Hufford in 1997.

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