



HUFFORD **FINANCIAL** ADVISORS, LLC

A place where lives are changed.

Brian C. Hufford, CPA, CFP®

CEO

Brian Hufford has been working with dentists for nearly 20 years. As CEO, he oversees the strategic direction of Hufford. With more than \$375 million in assets currently under management, Hufford has worked with more than 1,200 dentists nationwide. Brian is a featured speaker each year at numerous national and regional dental meetings and writes a monthly column for *Dental Economics* magazine. He taught personal finance courses to senior dental students at Indiana University, Marquette University and The University of the Pacific in San Francisco. Within the dental community, Brian is a recognized leader in providing financial education for dentists.



Through the firm's Mastering Your Financial Future Workshops, Brian has interacted with hundreds of dentists each year to present strategies for financial success. The Academy of General Dentistry and Hufford recently announced a five-year strategic alliance to create and provide continuing education (CDE) programs to help dentists with the strategies, tools and resources needed to shape their individual financial visions. In conjunction with an AGD advisory task force, Brian will facilitate the development of course content and lead workshops at the Annual Meetings.

More About Brian

Brian is actively involved in providing financial education to dentists. As an Adjunct Professor at Indiana University, he taught individual and corporate tax and accounting courses. Each year a senior dental student from the Indiana University School of Dentistry is the recipient of a scholarship funded by Brian.

Brian is a Certified Public Accountant and obtained his CERTIFIED FINANCIAL PLANNER™ certification. He graduated Magna Cum Laude with a Bachelor of Science degree in Business from Indiana University's Kelly School of Business. He has actively worked in the financial services industry since 1977.

8888 KEYSTONE CROSSING BOULEVARD SUITE 1111 INDIANAPOLIS, IN 46240

TOLL FREE 888.470.3064 TEL 317.848.4987 FAX 317.573.4984